

MDG

McKean Defense Group, LLC

August 16th, 2007 marks the first anniversary of McKean Defense Group, LLC. Today McKean is 80+ employees strong, with offices in Philadelphia PA, Falls Church VA, Washington DC, San Diego CA, Crane IN, Mayport FL, and Norfolk Va. We are consistently delighting our clients in all of our locations and in all of our projects, and that is a testament to our outstanding employees. I want to thank each and every one of you. You are the best!

Thank you to our customers who gave us this opportunity in our first year. You have my commitment we will not let you down.

Thank you to our partners at CRI, Pepper Hamilton, FSO to GO, and Goldner Papandon. We owe our success to all of you, and we are grateful for your support.

In creating McKean, Larry Burrill, Len DeStefano and I believe that history has proven that the most customer-centric and employee friendly companies enjoy the greatest success. We envisioned McKean as an opportunity to build such a company and by doing so able to leapfrog the traditional technical service company while providing a great environment and rewarding experience for all of our stakeholders: customers, employees, and partners.

Over the past year we have maintained our single focus, building a robust company designed to delight our customers. We will continue to listen to our customers and employees, as that is the surest way to continue to improve.

Over our first year in operation, we have seen our revenue triple. We have won a major prime contract in NSWC Crane. We have submitted over \$100M in prime bids, and expect to win several more major prime contracts before the end of this calendar year. We have hired some of the best and brightest folks in our industry. We have revamped our health and welfare benefits, opened 2 new offices, and began to build a solid, best in class infrastructure.

McKean has been honored to work with world-class companies including SAIC, CACI, AMSEC, Northrop Grumman, General Dynamics, Alion, Colonna's Shipyard, ARA, CSC, Skillstorm and many others. We thank them for their early leadership and contributions to our development, and we look forward to continued, and mutual, success. We will continue to expand our alliances with forward-focused companies.

Thank you for your involvement with McKean. We hope to continue delighting.

Sincerely,



Joe Carlini
McKean CEO and co-founder